



Building
something
great

Who are we?

Boral is the largest integrated construction materials company in Australia, with a leading position underpinned by strategically located quarry reserves and an extensive network of operating sites.

For more than 75 years we've been building something great in Australia, helping customers build a sustainable future and meeting the needs of a changing world for all our stakeholders.

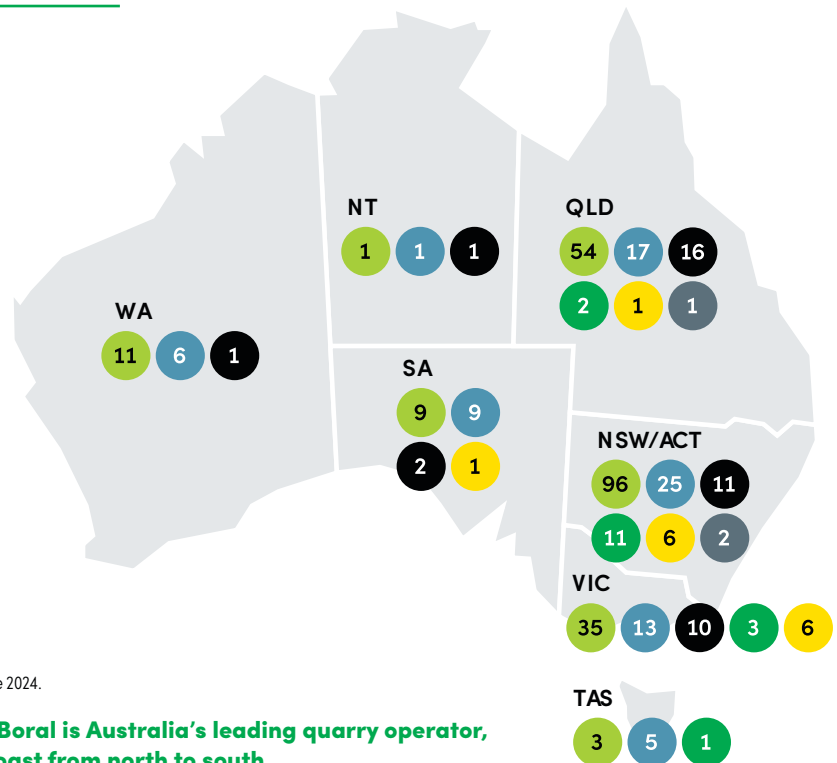
Construction materials

Leading integrated network

360

Operating sites*

- 209 Concrete
- 76 Quarries
- 41 Asphalt
- 17 Cement
- 14 Recycling
- 3 Concrete Placing



*Includes transport, fly ash and research and development sites.

*Operating sites include transport, fly ash, depots and joint venture sites as at 30 June 2024.

With 76 quarries, sand pits and gravel operations Boral is Australia's leading quarry operator, including 50+ years' experience across the Gold Coast from north to south.



>190m

tonnes of quarry
materials per year

Aggregates (crushed rock, sand or gravel from quarries) are essential to our economic prosperity and are the foundation of our built environment. These construction materials are crucial in the building of our homes, tunnels and roads, rail tracks, schools, hospitals and other types of essential urban infrastructure for communities.

Quarrying is vital to the supply of aggregates. Each year, the building and construction industry needs more than 190 million tonnes of quarry materials.



~50m

tonnes of products
moved per year

We move over 50 million tonnes of products (i.e. cement, asphalt) per year across our national network.



~4,000km

of road paving per year

We supply over 4,000 kilometres of road paving materials to our customers per year.



>14,000

customers nationally

We support Australia's important building and construction industry, providing a range of construction materials to over 14,000 customers nationally including on the Gold Coast.



>90,000

jobs provided directly
and indirectly

As well as providing essential construction materials, quarries are a key employer within local communities and promote local investment. The quarry industry provides more than 10,000 jobs directly and supports another 80,000 jobs indirectly, often in rural and regional locations.



~2m

tonnes of recycled materials

We are one of Australia's largest recyclers of construction and demolition waste, with over 2 million tonnes of construction and demolition materials recycled for reuse and repurpose.



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Why is Boral important to the Gold Coast?

For more than 50 years, we've been building the Gold Coast. Boral has the largest integrated construction materials network on the Gold Coast, servicing all sectors and markets in our built environment.



>40m tonnes of quarry materials to
Gold Coast's construction industry



\$16.3b to Gold Coast's local economy

Over this period, Boral has supplied over **40 million tonnes** of various quarry construction materials to the Gold Coast's building and construction industry, the city's largest industry worth **\$16.3 billion** contributed to the local economy.

In the last 10 years, we have supplied construction materials to the following major infrastructure projects on the Gold Coast:



- Gold Coast Airport upgrades
- Gold Coast Light Rail (Stage 2) – Griffith University – Broadbeach
- Tugun Bypass
- Gold Coast Commonwealth Games Precinct
- Gold Coast Light Rail (Stage 3) – Broadbeach South to Burleigh Heads
- Pacific Motorway, Exit 49, upgrade interchange
- Pacific Motorway (M1) Varsity Lakes to Tugun upgrade:
 - Varsity Lakes to Burleigh (completed)
 - Burleigh to Palm Beach (underway)
 - Pam Beach to Tugun (underway)
- Coomera Connector Stage 1 Central and North
- Reedy Creek Waste & Recycling Centre upgrades

Responding to the Gold Coast's unique linear settlement pattern, Boral has developed an integrated construction materials network consisting of:

- Two strategically positioned hard rock quarry upstream assets – Ormeau (north) and West Burleigh (south).
- Nine well positioned downstream assets, including seven concrete batching plants, one asphalt manufacturing plant and one resource recovery facility – Beenleigh (north) to West Burleigh (south).

The Gold Coast integrated construction materials network also includes specialised logistic fleets, laboratories and research facilities.





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The strategic positioning of Boral's integrated quarry construction materials network on the Gold Coast means that local needs can be met with locally sourced material, in the most sustainable cost effective way of doing business.

Boral's local sourcing approach is important for the Gold Coast community as it:

1

Reduces travel distance requirements, which means we can deliver high volume, low value construction materials cheaper, faster and safer to our local customers.



2

Reduces transport costs, which accounts for approximately 1/3 of the market price to our local customers.



3

Reduces truck movements and associated congestion, and wear and tear impacts on the city's road network including the Pacific Motorway.



4

Reduces traffic related carbon emissions and associated environmental costs.



5

Supports local employment and underpins a strong and sustainable construction industry, one of four major economic pillars of the Gold Coast.





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How are Boral quarries supporting Gold Coast's growth?

Without the rocks, construction stops.



In 2016, the Gold Coast's population was around **570,000 people**.



By 2046, the Gold Coast's population is expected to reach more than **1 million people**.



By 2046, the Gold Coast's significant population growth will demand the delivery of an additional **161,700** new dwellings and essential urban infrastructure.



The operation of our strategically located assets upstream means that Boral can efficiently provide a continual supply of locally sourced high-quality hard rock aggregates directly to our downstream operations, which supports the Gold Coast's building and construction industry to deliver the required housing and essential urban infrastructure, driven by the city's unprecedented population growth.



25%

Gold Coast's total annual aggregate supply

Boral's West Burleigh Quarry produces about **25%** of the Gold Coast's total aggregate supply, and directly supplies our concrete and asphalt operations located south of the Coomera River.



175,000

cubic metres of concrete

Within southern Gold Coast (south of Coomera River), in FY24, Boral produced and supplied over **175,000 cubic metres** of concrete including advanced and lower carbon solutions. It represents approximately 15% of Boral's total South East Queensland (SEQ) concrete supply.



136,000

tonnes of asphalt

In FY24, Boral produced and supplied over **136,000 tonnes** of asphalt products to projects, in addition to spray seal and other road services. It represents approximately 25% of Boral's total SEQ asphalt supply.



250,000

tonnes of construction and demolition (C&D) waste recycled

Boral has made a recent significant investment and commitment, to open its first Queensland construction and demolition (C&D) Resource Recovery facility in Stapylton, Gold Coast. It is set to open in 2025 and will have the capacity to recycle up to **250,000 tonnes** of C&D waste annually, which will directly benefit the city's diminishing municipal putrescible (i.e. household waste) landfill space.



>170

hectares protected

As part of Boral's existing Ormeau operations located in northern Gold Coast, over **170 hectares** of vegetation has been retained and protected for buffer management and conservation purposes.